Accoya Presentation





- Accsys is positioned with the best performing modified wood products on the market.
- 200 million euros invested in expanding production capacity over the past 3 years.
- Accoya is produced in Europe and North America. Combined production capacity of 120,000 m³, with 50,000 m³ available for growth.
- Successful introduction of Accoya Color and investment in doubling production underway
- The Tricoya business continues to grow with our partners Medite and Finsa.

270 Employees

€136m

Group Revenue

AXS

Dual listing on AIM

& FURONEXT

63,864m3

FY25 Annual Sales





Three production locations



ARNHEM, NETHERLANDS

- First of its kind chemical process
- Operational since 2007
- Able to operate at maximum capacity
- Four reactors
- 80,000m³ current volume capacity
- Increasing efficiency over next years
- Focus on serving European markets



BARRY, WALES

- Acquired in 2021
- · Accoya colouring and profiling
- Able to operate at maximum capacity
- Two impregnation vessels, five kilns
- 6,000m³ current volume capacity
- Increasing efficiency over next years
- Global production for Accoya Color



KINGSPORT, USA

- JV Accoya USA
- Replica of Arnhem Accoya process
- Operational since September 2024
- Two reactors (room for six additional reactors)
- 43,000m³ current volume capacity
- Focus on serving North American markets

SALES

Accoya / Tricoya / Accoya Color

Europe / UK / Rest of World

SALES

Accoya / Accoya Color

USA / Canada / Mexico

Accoya Plant – Arnhem the Netherlands



Arnhem, The Netherlands

- First chemical process of its kind
- Operational since 2007
- Four reactors
- Current volume capacity of 80,000 m³
- Efficiency will increase in the coming years
- Focus on serving the European markets







Stacker 2 Scanner: Infrared and x-ray

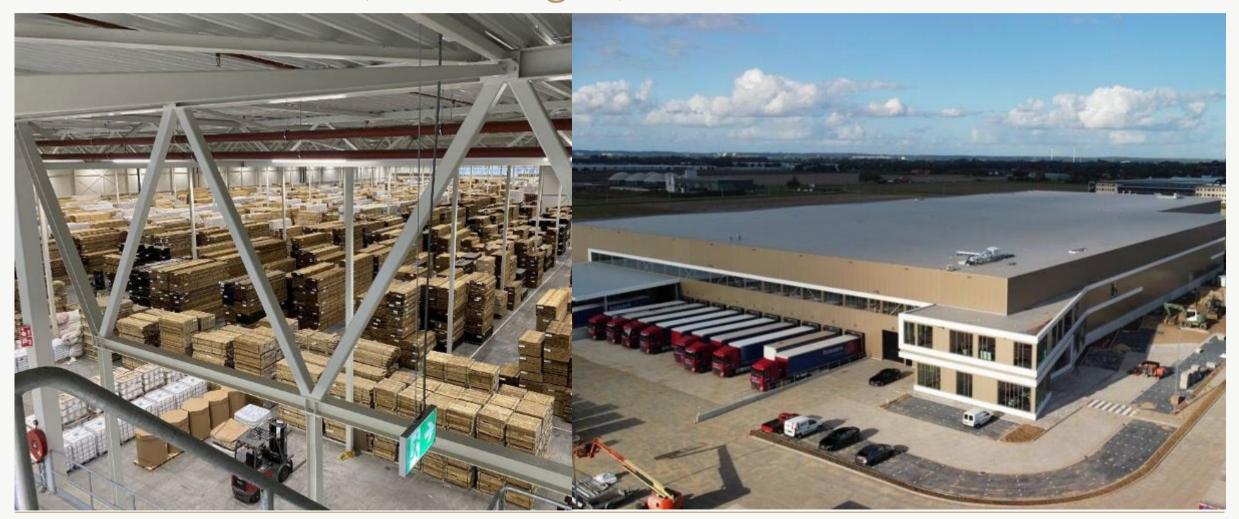


Stacker 2 Extraction for end trim saws



Warehouse Hoevers:

108m x 230m in size, containing 25,000m3 of Raw wood.





Accoya Color and Profile Processing Factory – Barry, Wales



Barry, Wales

- Acquired in 2021
- Accoya color and profile processing
- Can operate at maximum capacity
- Two impregnation vessels, five drying chambers
- Current volume capacity of 6,000 m³
- Efficiency will increase in the coming years
- Worldwide production of Accoya Color





Our Products













Solid wood product

High-quality performance with Durability Class 1 (according to EN350)

Alternative to hardwood, softwood, PVC, aluminum, etc.

High-quality MDF

Suitable for outdoor applications with up to 50 years warranty against rot and decay

Just as versatile as regular MDF

Grey coloured to the core

No coatings required

Non-toxic



1. What is Accoya?



STABLE

Wood that stays true





Accoya remains structurally sound with virtually no movement before, during and decades after the job is complete.





VIRTUALLY NO MOVEMENT

High usability with boards that stay straight before and after installation.



DIMENSIONALLY STABLE

So dimensionally stable that even harsh environments will not impact installation.



MINIMAL MAINTENANCE

3-4 times less swelling than traditional wood species, minimal movement keeps projects looking great.



DURABLE

Wood that's guaranteed to last





Accoya solves the problem of deterioration in any climate, giving you the confidence that you made the right choice.





INDUSTRY-LEADING WARRANTY

50-year warranty above ground and 25-year warranty in ground or fresh water.



VIRTUALLY TERMITE-PROOF

Certified for use in termite zones and 22 times more resistant than pine, it's exceptionally durable.



60 YEAR SERVICE LIFE

60 YEAR service life demonstrating significantly higher durability with real world testing.



VERSATILE

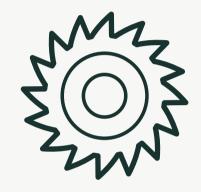
Wood without compromise





Accoya is the ultimate workable substrate trusted by craftsmen to deliver in any product application.





EXCELLENT MACHINABILITY

Excellent machinability, easy to work with, no special tools required.



RETAINED STRENGTH

The best of both worlds, improved density and hardness without sacrificing strength.



EXCEPTIONAL FINISH

Leave natural for exquisite grain patterns or create a unique finish of your choice.



SUSTAINABLE

Wood to change the world





Accoya has the environmental credentials to make a bold commitment to build any project sustainably.





100% RECYCLABLE

100% recyclable and can be disposed of in exactly the same way as unmodified wood.



NON TOXIC

Safe for people, pets and the environment.



SUSTAINABLY SOURCED

Accoya comes from fast-growing sustainable forests.



Sustainably credentials

Cradle to Cradle®

Accoya has been certified Cradle to Cradle® at the **Gold Level** for 15 years & **Platinum** for Material Health



Red list free

Accoya contains no harmful chemicals listed on the International Living Future Institute Red list of building materials. All ingredients in Accoya are transparently declared.



FSC® Certified

Accoya is made from fast growing sustainably sourced softwood making it the environmental choices for architects, builder and homeowners.



The mark of responsible forestry



Applications:

Windows

Doors

Decking

Cladding





Windows Frames and doors

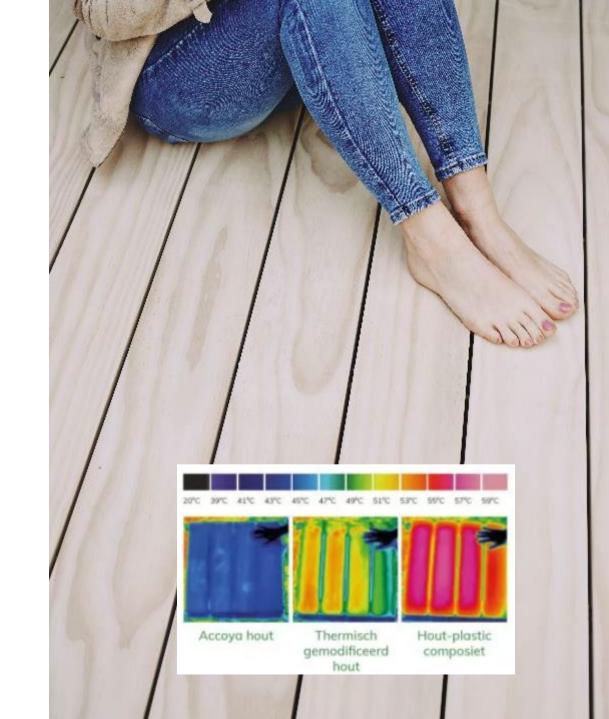
- Ideal for bespoke windows & doors solutions
- Very durable and low maintenance
- Long-lasting coatings
- Very stable No jamming windows and doors in winter
- High thermal insulation 8% more thermally efficient than typical softwood and 30% more efficient than typical hardwood
- 50-year warranty
- Made of durable, natural wood





Decking

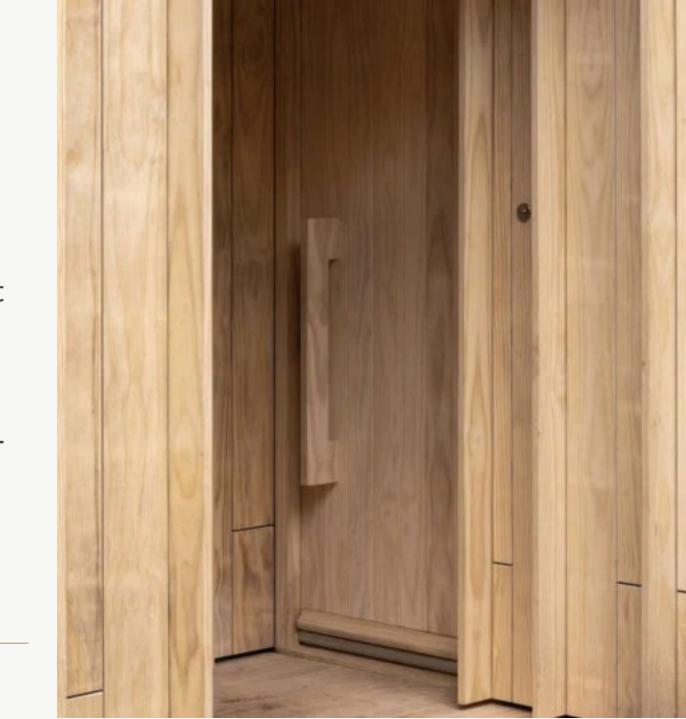
- High durability
- Gentle on bare feet
 - Stays cool in the sun
 - No unpleasant splinters or cracks
- Very stable
 - With the smallest possible joints
- Easy to maintain
- Up to 50 years warranty
 - 25 years in direct contact with the ground
 - 50 years with correct installation and 200mm from the ground
- Made of durable, natural wood





Cladding

- High durability
- Very stable
- Ideal for coatings coatings stay intact up to 3x longer
- Easy to maintain for longer service intervals
- Availability of custom-made and extrawide façade profiles
- 50-year warranty
- Made of durable, natural wood



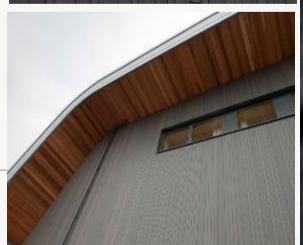


Processing:

- Easy to work with, like other wood species
- Easy processing for custommade profiles
- An infinite choice of colours & tones
- Textured surfaces and charring is possible











Processing:

Beautiful aging

 Untreated Accoya undergoes natural weathering. After a short discolouration, a beautiful silver-grey patina forms

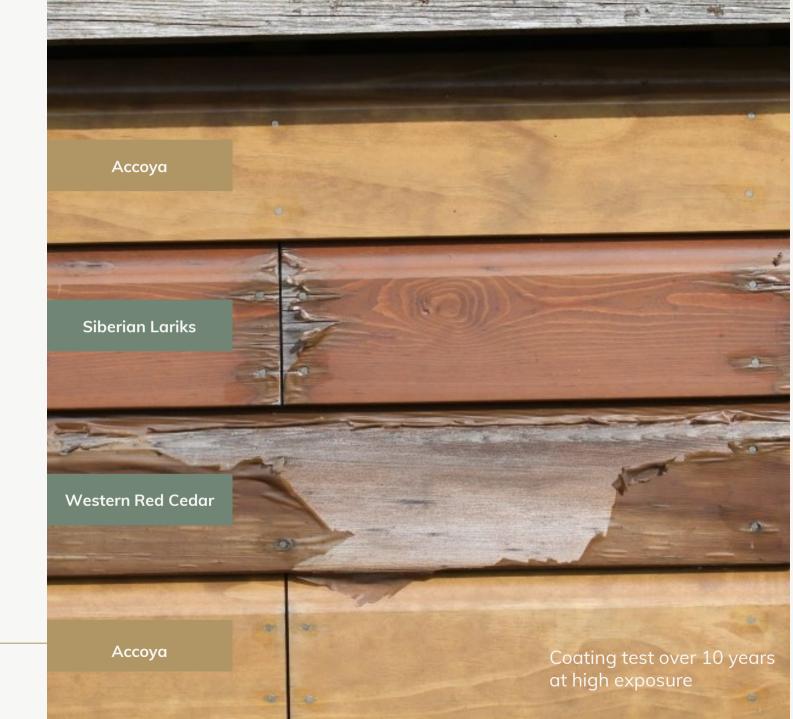






Coatings Performance

- Thanks to the high durability and dimensional stability, façade boards hardly swell and deform (<1%)
- This creates very low stresses on the surface, Coatings on Accoya show fewer cracks and peel less
- Coatings on Accoya last up to 3 times longer (TRADA)
- Black facades are no problem





Weathering Fire Station Wesepe – The Netherlands





Marina Amsterdam Ijburg







Christies Care Home UK – 5 years weathering





Easy to maintain and clean

No oiling or recoating required.

Accoya is non-toxic and therefore has no effect on its resistance to surface fungi and algae. In some environments, especially in humid and shady areas, there is a greater risk of Accoya growing, as is the case with other decking. This does not affect the durability.

CLEANING

It is recommended to clean the deck annually with a soft brush and warm, soapy water. Cleaning products with a high pH value or high-pressure cleaning machines should not be used. Rinse well with clean water after brushing. For additional cleaning recommendations, please visit here.





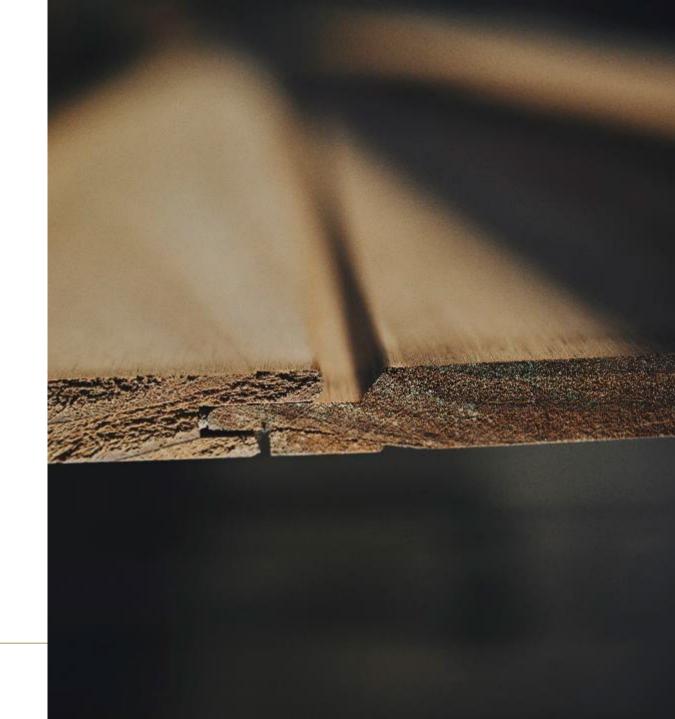
Accoya Specification





General

- The specification follows the same principles as other types of wood
- Accoya is supplied as raw wood to timber merchants and craftsmen who manufacture Accoya products
- Accsys and Accoya partners provide support in specifying
- Specification texts available





Grade A1

 Generally, 4 sides clear with small allowances for sound defects

Structurally graded to C22

Available Accoya Dimensions "A1"							
	Width						
Thickness	75	100	125	150	175	200	250
25		✓	✓	✓		✓	*
32			*	✓		✓	
38			*	✓		✓	
50		✓	✓	✓		✓	*
63	*	✓	✓	✓	*	✓	
75	*	✓	✓	✓		✓	
100		*					

Standard Lengths					
2.4m	3.0m	3.6m	4.2m	4.8m	

Availability				
✓	Usually available from stock			
*	Limited availability			

Surfaced Front Side



Surfaced Back Side





Grade A2

- Generally, 3 sides clear with some sound defects on the back face
- A cost benefit over Grade A1
- Equivalent to C16 grade classification

Available Accoya Dimensions "A2"							
	Width						
Thickness	75	100	125	150	175	200	250
25		✓	✓	✓		✓	*
32			*	✓		✓	
38			*	✓		✓	
50		✓	✓	✓		✓	*
63	*	✓	✓	✓	*	✓	
75	*	✓	✓	✓		✓	
100		*					

Standard Lengths						
2.4m	3.0m	3.6m	4.2m	4.8m		

Availability				
✓	Usually available from stock			
*	Limited availability			

Surfaced Front Side



Surfaced Back Side



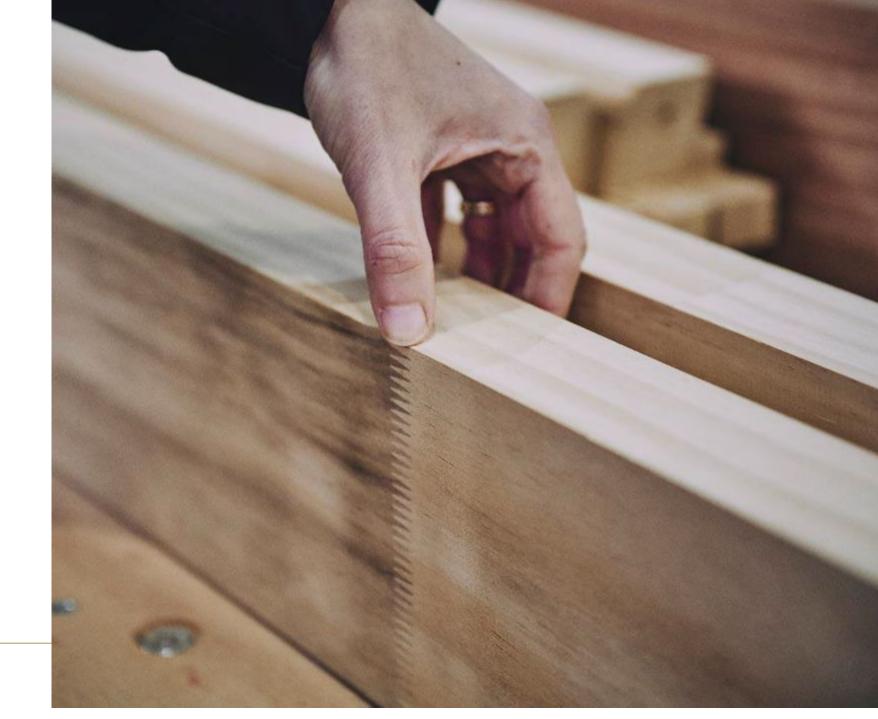


Finger-jointed A1

- Available in lengths of 6 m
- Increased stability
- Finger joint not visible through paint.

Available Accoya sizes FJ						
	Width					
Thickness	100	125	150	175	200	
48	✓		✓		✓	
62	✓	✓	✓		✓	
74	✓	✓	✓		✓	

Available lengths					
4.2m	4.8m	6.0m			





Batch Labels

All packages are provided with a unique batch identification number



In the event of a claim, the batch number must be provided so that Accsys can conduct detailed studies to maintain high quality.



Quality Control

Performance reinforced by Quality Control (QC)

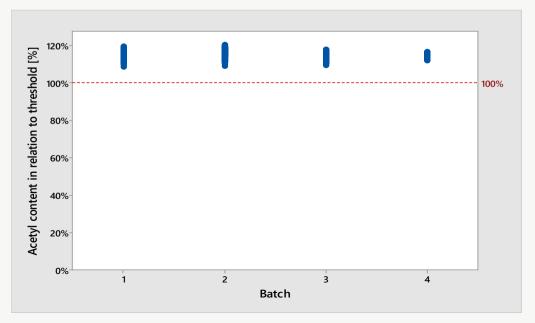
Every batch of Accoya (and Accoya for Tricoya) is sampled at 19 randomised locations

Core samples analysed for acetyl content prior to release (12 hr turn around)

QC assures manufacturers confidence in their finished products made with Accoya

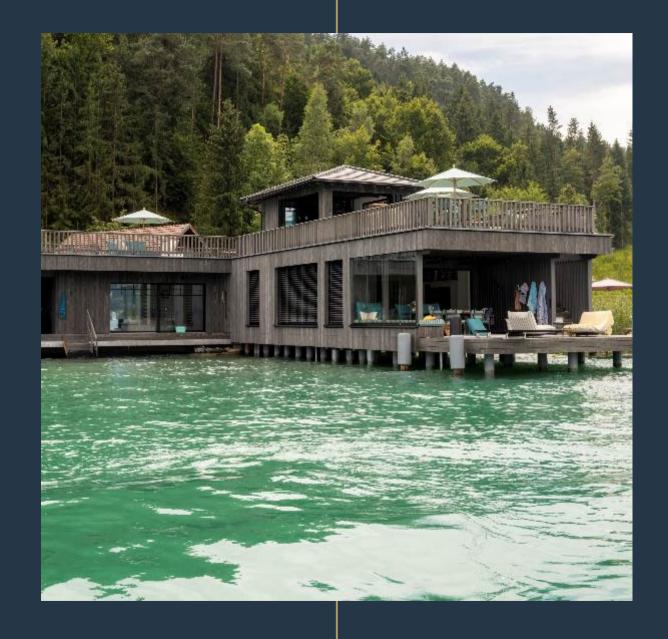


Video press play



Accoya Color





ACCOYA® & ACCOYA® COLOR Grey



- Ideal for any type of finish
- Without a finish, it naturally develops a beautiful silver-grey color over time.

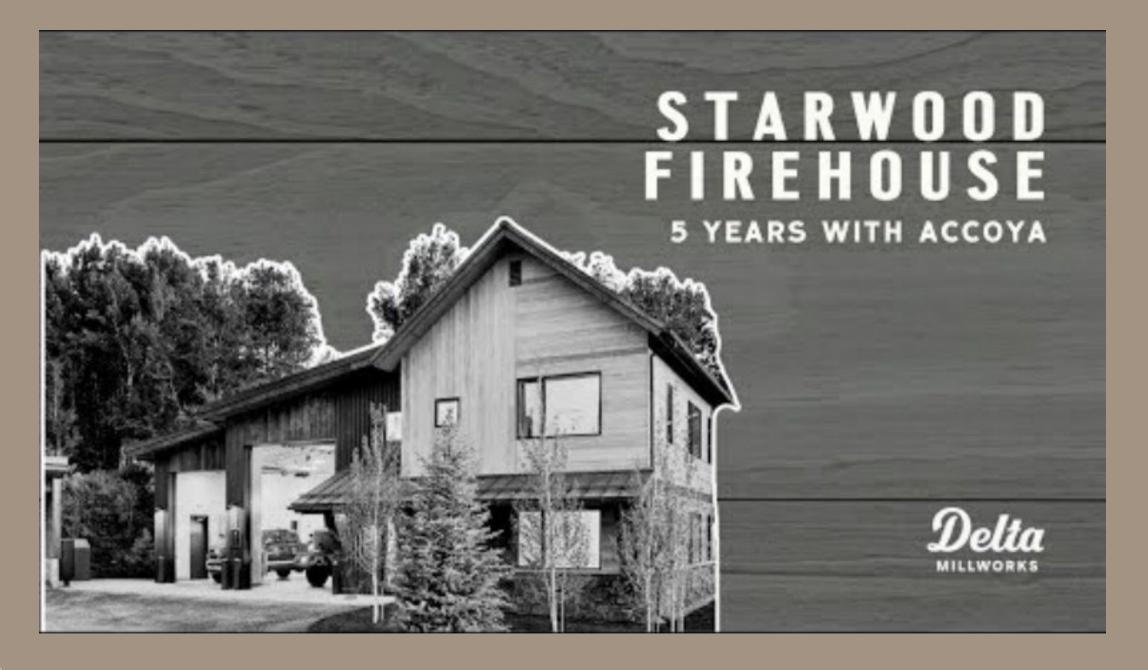


- Has the same performance as Accoya® solid wood
- Colored grey from surface to core
- It will therefore remain grey when cut or profilled

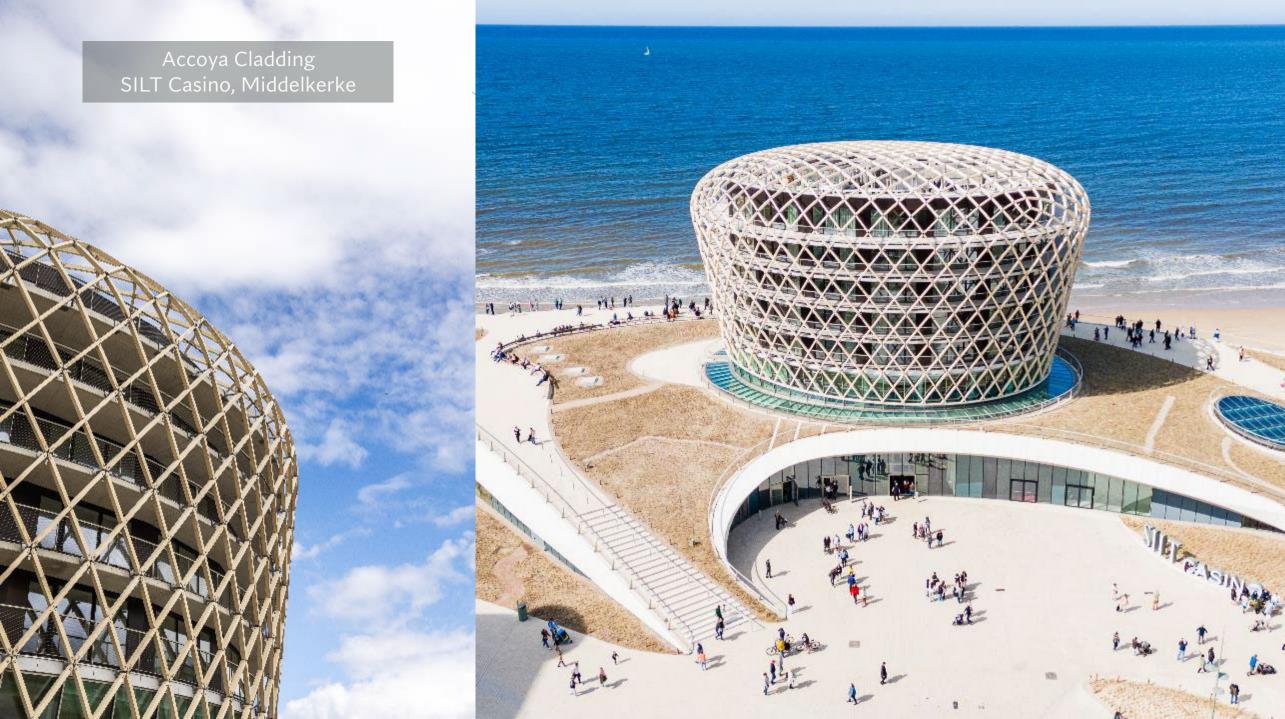


Projects









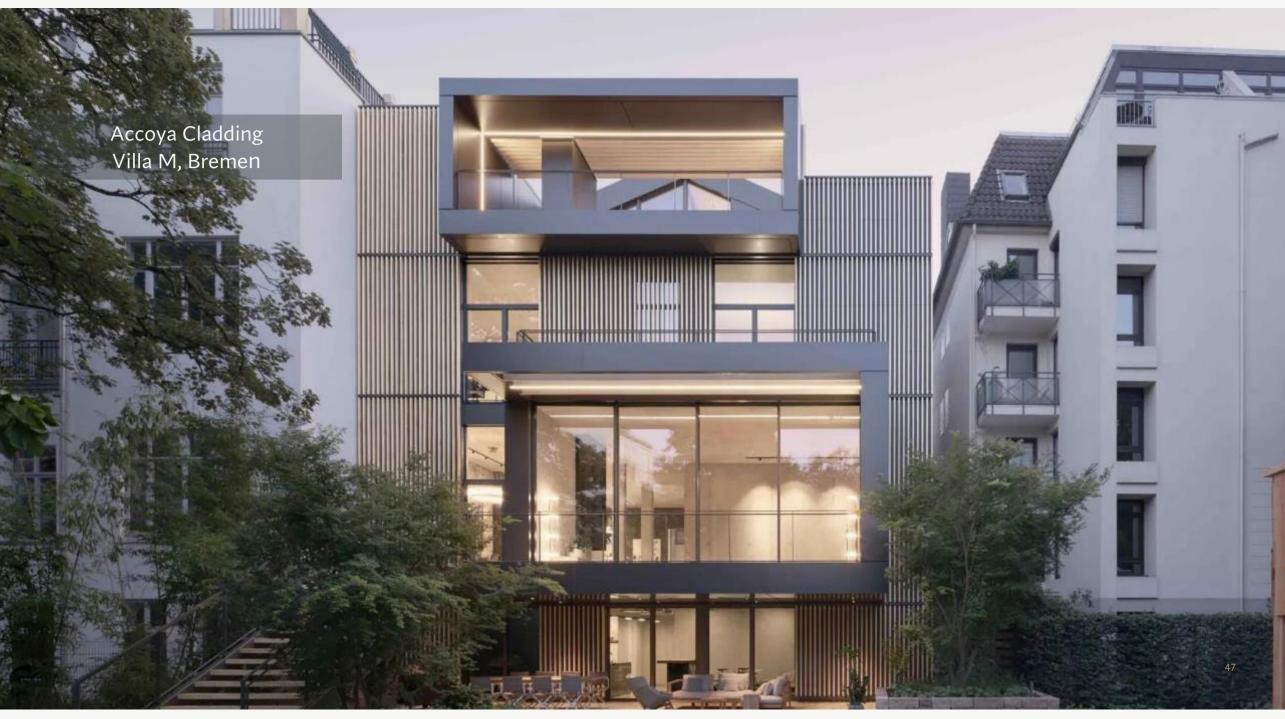


























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